

PLEASE FILL IN <u>ALL</u> APPLICABLE SECTIONS

Personal Information

Name:	Eiv-t		Last
Address:	First	MI	Last Zin Code
			Zip Code:
Phone:	Home	Work	Cellular
Email Address:			
Linaii Address.			
Sex: • Female • Male Bi	rth Date://	SSN:	
Marital S	Status: • Single • Married • (Other Spouse's Name:	
		time • <u>Student</u> = Full-time =	
			rait-unie
	• •		financially responsible (billing statements)
	<u> </u>	,	
Name:	First	MI	Last
Address:			Zip Code:
Phone:	ome	Work	Cellular
Email Address:	Sevi	Female • Male Birth Da	ate: / /
	Scx1	Temale Traile Birth Be	
SSN:	Marital	Status: OSingle OMarried	Other Spouse's Name:
		ime <u>Student</u> Full-time <u></u>	
•	der: e Company:		Gov/State Funded? (Medicaid)
Policy ID/Member	ID:	G	roup Number:
olicyholder Informatio	n (If different than patie	nt)	
Name:			
Address	First	MI	Last Zin Codo
Auu1655			Zip Code:
Phone:			
	Home	Work	Cellular
Email Address:			
Sex: • Female • Male	Birth Date:/	SSN:	
M 1 G	Charles March 1 Coll	Snouse's Name:	
	□ Single □ Married □ Other	•	_
Relationship to	the insured: Self Spouse	□ Child □ Other	
If you are covered under	another insurance plan, plea	ase fill out another intake from	nt page & write "SECONDARY INSURANCE" on th
mergency Contact Info	ormation:		
ame:	Relatio	nship:	_ Phone Number: ()
tient's or authorized persor	n's signature: I authorize the r	elease of any medical or other i	nformation necessary to process this claim. I also re
yment of government bene	fits either to myself or the par	ty below. I authorize payment o	of medical benefits to Mindfulness, LLC for services.
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			I loto:

FINANCIAL POLICY / AGREEMENT

SESSIONS:

Medical management sessions are typically scheduled as 25 minutes in length as scheduled as the provider deems medically necessary. Psychotherapy sessions are typically scheduled as 50 minutes in length as the provider deems medically necessary. You can always call the office in an emergency at (304) 699-1419. If the therapist cannot talk with you, they will call you back as soon as possible. **PHONE CALLS exceeding 15 minutes will be billed as follows:

15 to 30 minutes \$40 (not billable to insurance) 30 to 60 minutes \$80 (not billable to insurance)

We do have voicemail available if you need to cancel any appointments after business hours. ANY APPOINTMENTS NOT CANCELED WITH 24-HOUR NOTICE WILL BE CHARGED A FEE OF \$75 (not billable to insurance). This also applies to any appointments that you miss: APPOINTMENTS THAT YOU ARE A "NO SHOW" WILL BE CHARGED A FEE OF \$75 (not billable to insurance). The ONLY exceptions to this policy are when driving conditions are hazardous (in which case we will be happy to schedule a FaceTime or phone appointment), or if you are insured by Medicaid/Medicaid MCO's as your only insurance; however, recurring missed appointments with no 24-hour cancellation may result in

termination of services. initial
PAYMENT POLICY:
All payments for services are due at the time of your scheduled appointment during check-in. As a courtesy, we will bill any insurance you may have but copays, coinsurance, and deductibles are <u>due at the time of service</u> . If we do not participate with your insurance, you agree that you are considered a "Self Pay" client. We are happy to assist in explaining how your insurance has processed your visits; however, it is your responsibility to understand your coverage and benefits and the amounts that you owe for the services you receive. If payment is not made at the time of service, a late payment fee of 10% may be assessed for each date of service that is not paid. In any custody situation, the parent that brings the child for treatment, is responsible for any payment. • COURT: If required to testify in court, the provider's rate is \$250.00 per hour • LETTER: If a written letter/report to either the court or attorney is requested, a fee of \$50.00 will be charged to the requesting parent.
initial in the second of the s
If copays are not paid at the time of service, a 10% billing fee may be charged to your account.
DOCUMENTS:
Documents (documents, letters, reports, FMLA, etc.): Fees for any documents, letters, reports, etc. are NOT billable to insurance and are required to be paid before they will be released, faxed, mailed, etc. initial
Signature of Patient (if minor over 12 years of age) Signature of Parent / Guardian Date
CONFIDENTIALITY
Confidentiality is one of the most important elements of healthcare, and one of your most important rights. Within certain legally defined limitations, any information revealed by you or learned about you from another source during the course of our work together, will be kept strictly confidential, and will

not be revealed to another person or agency, without your written permissions.

However, there are a few exceptions to this policy: If, in your provider's professional judgment, you threaten to harm yourself or another person; or if your provider believes that a child or elder is being abused or neglected.

As you may know, your health insurance company may help cover the cost of your sessions, but in order for claims to be processed, insurance companies require that we provide them with certain information including a clinical diagnosis. All insurance companies claim to keep all information confidential, but once they receive this information, we have no control over what they do with it and who may see it. If you are concerned with this, you may want to contact your insurance company before authorizing us to bill them.

If you choose for us not to bill your insurance, and to pay for services privately, you may do so at the time of service. Once the insurance company has been billed, you may not change to self-pay, as we are contractually obligated with the insurance company to follow their guidelines and pricing, as well as their processing and applications of copays, coinsurances, deductibles, etc.

If you are under 16 years of age, you should be aware that your parents, in most cases, can view your records without your permission. However, we can refuse to allow that to happen without a court order.

Signature of Patient (if minor over 12 years of age)	Signature of Parent / Guardian Date

ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY PRACTICES

The Health Insurance Portability & Accountability Act of 1996 (HIPAA) is a federal law that provides privacy protections and patient rights regarding the use and disclosure of protected health information (PHI) that is used for the purpose of treatment, payment, and healthcare operations. HIPAA requires that **Mindfulness LLC** post and provide you with a Notice of Privacy Practices to inform you of your rights as well as how your information can legally be used and disclosed. This notice is included in the Notice of Information Practices and Privacy Statement and you may request a separate copy of the currently effective notice at any time. **Mindfulness LLC** has the right to change the terms of this notice from time to time and is required to provide you with an updated copy if and when that occurs. It is very important that you read this notice carefully before you initiate treatment with **Mindfulness LLC**.

HIPAA requires that we obtain your signature acknowledging that we have provided you with this information. You may refuse to sign this acknowledgment, in which case we must document our good faith effort to obtain acknowledgment and the reason why it was not obtained. I, the undersigned, hereby acknowledge that I have received a copy of the currently effective NOTICE OF INFORMATION AND PRIVACY PRACTICES for **Mindfulness LLC**. A copy of this signed and dated document shall be as effective as the original.

	, have received a copy of this office's notice of privacy practices.
	PLEASE PRINT NAME
	SIGNATURE
	DATE OF SIGNATURE
	For Office Staff Use Only
	TED TO OBTAIN WRITTEN ACKNOWLEDGEMENT OF RECEIPT OF OUR NOTICE PRACTICE, BUT ACKNOWLEDGEMENT COULD NOT BE OBTAINED DUE TO:
сомми	DUAL REFUSED TO SIGN JNICATIONS BARRIERS PROHIBITED OBTAINING THE ACKNOWLEDGEMENT ERGENCY SITUATION PROHIBITED US FROM OBTAINING ACKNOWLEDGEMENT
OTHER	:
	F OF PROFESSIONAL DATE OF SIGNATURE

Reason for your visit/why are you here?	
Please explain more about this issue:	
Are there any more issues you have?	
Family Members:	
Relationships: Are you in a relationship? (Circle all that apply) Married Betrothed	Committed Casual
Do you have friends? Are they close?	
Do you have trouble with them?	
Do you have pets? □ Yes □ No What kind?	
Military Service: Active Retired National Guard None Discharged: Yes No	Honorably: • Yes • No
Branch: Position and Rank:	

Psychiatric / Substance Abuse Information

h <u>iatric / Substa</u>	nce Abuse Informat	tion		•				
Substance Category	Common Names (<u>Circle all that apply)</u>	Never Used	Did Use But Quit	Less than one time per month	1-4 times per month	1-4 times per week	1+ times per day	Age first used
Caffeine	Coffee/tea, No Doz, Soda/Pop, Chocolate, Energy drinks							
Tobacco	Cigarettes, Snuff, Cigars, Chewing Tobacco							
Alcohol	Beer,Wine, Hard Liquor							
Marijuana	Marijuana, Dabs, Hashish, Grass, Reefer, Hash Oil							
Cocaine	Coke, Snow, Crack, Rock, Blow, Nose Candy							
Other Stimulants	Amphetamines, speed, Crank, Dexedrine, Diet Pills							
Inhalants	Glue, Gasoline, Aerosols, Dusters, Poppers, Rush, Nitrous Whippets							
Opiates	Codeine, Vicodin (Hydrocodone), MS Contin Kadian (morphine)							
Hallucinogens	LSD, Peyote,Mescaline, PCP, Acid, Mushrooms, Ecstasy							
Depressants	Benzodiazepines, Klonopin, Xanax, Ativan, Valium, Pentobarbital							
Over the Counter Drugs	Cold Pills, Diet Pills, Cough Syrup, Compose, Sleep Aids, Mini-Thins, Yellow Jackets							

*If yes, for which substances, when, and where were you treated?		
DNLY For Minors / Children:		
	Birth weight: pounds ounces	
Were there any developmental delays? O No OYes:		
lame of School Attending:	Grade:	
Are there any learning problems? $$ No $$ Yes: $$		
Current Job: Lengt	th of time there: How long have you been working?	
Medical History: Primary Care doctor name, address, phone number: _		
	tly receive treatment from, the reason/condition seen for, name, address	
Medical Issues: Date:	Reason:	
Past Surgeries:		
lead Injuries/Concussions/Headaches:		
Date last Eye Exam:	Date last Dental Exam:	
Special Diet:		
Current medications (include name, dose, and reasor	n you are prescribed/taking):	
Past psychiatric medications (include name, dose, and	1 reason you are prescribed/taking):	
MEDICATION Allergies:		
EGULAR Allergies:		

Is there any information that	you would like to	add?					
Please check the follow	wing words tl	nat apply	to you:				
□ Social / Outgoing	Assertive	1	□ Impulsive		□ Note liked by others	□ Int	telligent
Not easily depressed	Out of contro	ı	□ Impatient / Edgy	,	□ Can't concentrate	□ Se	If controlled
□ Resourceful	 Unimaginativ 	e	□ Disrespectful		□ Creative	□Мо	ostly able to relax
□ Can forgive	□ Patient	1	□ Isolated / Loner		□ Full of hate	□ Fir	nancially stressed
□ Respects others	□ Bottled up		□ Worthless		□ Perfectionist	□ Ca	n ask for help
Unstable	Unattractive		⊃ Stable		□ Secure	□ Have enough money	
□ Insecure	□ Secure		 Faithful Confident		□ Physically unattractive	Can accept love from others	
 Motivated 	□ Нарру				□ Shy / Backwards		orthwhile / "good enough"
□ Stupid / Dumb	 Unfaithful 	1	□ Lazy		 Unmotivated 		
Depressed	 Easily discouraged 		□ Passive / Pushover		□ Tense most of the time		
□ Other- Description:							
Please check the follo	wina words tl	nat annly	to you:				
 Death of a child/spouse 	_	n-law troub	-	□ Dea	ath of a close friend	□ Death o	of a close family member
□ Divorce	- N	1arital sepa	ration	□ Maj	jor injury or illness	□ Detenti	on or jail/other institution
 Marriage 	□ F	ired from v	ı work 🕒 Ma		rital reconciliation	□ Retirem	nent
 Major change in health 	o F	regnancy	y o S		cual difficulties		change in behavior of member
□ Gaining a new family m	ember	Change in fi	nancial state	□ Cha	ange in job		e in amount of ents with spouse
□ Taking on a significant r	mortgage 🏻 🗈 F	oreclosure	on mortgage	□ Def	ault on loan	□ Change	e in responsibility at work
□ Child leaving home	□ E	Began form	al schooling	□ Tro	uble with boss	□ Gradua	ted formal schooling
 Major change in spiritual Minor violat activities 		1inor violat	ions of the law	□ Vac	ation	□ Major c	change in social activities

New school

Change in residence

Stressful Holiday

Other - description:

Change in eating habits

 Custody issues 	 Behavior of adult children 	 Health problems in family 	 Personal health problems
□ Substance abuse	□ Substance dependence	 Excessive computer use 	 Problems with pornography
□ Interpersonal problems	 Unfaithful partner 	 Distance from loved one 	 Gambling
□ Anger problems	 Parenting problems 	 School problems 	 Victim of physical/sexual abuse
 Depression 	- Financial difficulty	□ Grief	 Family relationships
ease check any of the s	ymptoms that apply to you:		
Physical	Emotional	Thoughts	Behaviors
- Headaches	□ Sadness	Memory problems	Using drugs or alcohol
□ Bowel/stomach	□ Worry	□ Paranoia	 Avoiding loved ones
□ No appetite	 Overexcited 	□ Confusion	• Missing work or school
□ Dizziness	□ Agitated	 Repetitive thoughts 	 Laugh or cry inappropriately
□ Tremors	□ Panicky	 Racing thoughts 	 Nervous habits
□ Muscle weakness	□ Nervous	□ Attention problems	 Losing temper
□ Fainting spells	□ Empty	□ Thoughts of escape	 Becoming violent
□ Hair, skin problems	□ Grieving	 Decision problems 	 Risky behaviors
□ Jaw problems	□ Despair	□ Poor judgment	□ Grind teeth
□ Reproductive problem	□Hopelessness	 Hallucinations 	 Less or more sexual contact
□ Sexual problems	□ Fits of rage	Disorganized thinking	 Less or more sleeping
 Excessive sweating 	□ Jealousy	Other symptoms:	Other symptoms:
□ Heart problems	□ Moodiness		
 Heart racing/pounding 	Desire to cry		
□ Nausea	□ Resentment		
□ Fatigue	□ Frustration		
Other Symptoms:	□ Inadequacy		
	□ Other Symptoms:		

Please check any of the following issues you are currently having:

Patient Medication Reconciliation

Name:	DOB:	Date:	
Your preferred Pharmacy:			
Mail-In Pharmacy:			
Psychiatric Medications you are curre	ently taking:		
Systemic (all other) Medications and	Doctor that prescribes t	hem, including vitamins and supple	ments:
Birth control (if applicable):			
Diameter Complete Com			
Primary Care Physician and contact i	ntormation:		
Specialty Physician and contact infor	mation:		
Review of Systems:			
Please list any places you have problems	s:		

Updated Patient Information and Consent

Payment Policy

We require payment in full for outstanding balances before seeing any provider. If you cannot pay the balance you will be offered a payment plan. If you refuse to pay and decline the payment plan, your appointment may be canceled or rescheduled and you may be charged a late-cancellation/no-show fee. If you do not have insurance, or we do not participate with your insurance, you are considered self-pay and may qualify for our Sliding Fee Scale with reduced payments for those at or below 200% of poverty level. If you need any assistance paying your bill please let the front desk know.

No-Show/Late-Cancellation Policy

We schedule our appointments so that each person has the right amount of time with our providers, that's why it is important to keep your appointment. Mindfulness also sends out a reminder a day in advance for your appointment. If you cannot keep your appointment please contact us so we may reschedule you, and accommodate others who are waiting for an appointment. If you are going to be late to your appointment, please contact the office ahead of time, if you are more than 15 minutes late to your appointment with no notice you will be rescheduled and charged a \$75 no-show fee. If you do not cancel or reschedule your appointment with at least a 24 hour notice you will be charged a \$75 no-show fee which is not reimbursable by your insurance and will be billed directly to you. After three consecutive no-shows our office may terminate our services to you.

Consent Information for Facetime/Phone Appointments

PLEASE READ THE FOLLOWING AND ACKNOWLEDGE THAT YOU UNDERSTAND AND ACCEPT ALL PROVISIONS BY SIGNING ON THE NEXT PAGE. When you have an appointment via Facetime or phone call you will receive healthcare services such as assessment, treatment, or diagnosis using audio and video. You will not be in the same room as your provider. You will receive the same level of care that you would receive in person from your provider. Our providers take every step to ensure their servers are safe to use, but it is not guaranteed that your personal servers/Apple device is, which could potentially release personal information. This is extremely unlikely to happen, but in the event it does occur, Mindfulness is not responsible for any private information released. By using FaceTime or phone appointments you are aware of the potential risks associated with it.

Patient Acknowledgment and Consent

I have read this form carefully and fully understand its contents. I understand I am to pay my bill, or make arrangements to pay my bill, before seeing my provider or I will be charged a late-cancellation fee as well as have my appointment rescheduled. I understand that if I cannot make my appointment I need to cancel or reschedule with at least 24 hour notice or I will be charged a no-show fee of \$75 that I will be responsible for. I understand that if I have three consecutive no_shows my services at Mindfulness may be terminated. I understand that I cannot be anymore than 15 minutes late to my appointment or I will be rescheduled and charged a fee. I understand and agree that if I decide to have my appointment virtually via Facetime or phone call, it is not guaranteed that the servers are completely confidential and in the event my information may be released due to this Mindfulness cannot be held responsible for that.

Name:			
DOB:		Cell Phone:	
ьов.		cen i none.	
Address:			
City:	State:	Zip:	
Email Address:			
Signature:		Todays Date:	



I understand that as a subscriber to Mindfulness, LLC I am eligible to receive a range of services at Mindfulness Holistic Wellness & Healing. The type and extent of services that I will receive will be determined following an initial assessment and thorough discussion

The goal of the assessment process is to determine the best course of treatment for me. Typically, treatment is provided over the course

Name:

with me.

of several weeks.

712 6th Street Saint Marys WV 26170 INFORMED CONSENT FOR ASSESSMENT AND TREATMENT

Date of Birth:

I understand that $\mbox{ if I "no show" or cancel my appointment with sessions.}$	less than 24 hours notice, this will count against my total number of
	indfulness is confidential and no information will be released without my cored on a secure server as part of my Mindfulness treatment records. E versa is done only on a need to know basis (e.g., referral for
information may be necessary in special circumstances. I furthe confidentiality which include the following:	en through written authorization. Verbal consent for limited release of r understand that there are specific and limited exceptions to this to another person, the clinician is ethically bound to take necessary steps
B. When there is suspicion that a child or elder is being legally required to take steps to protect the child or eld	sexually or physically abused or is at risk of such abuse, the clinician is er, and to inform the proper authorities.
C. When a valid court order is issued for medical record requests.	ds, the clinician and the agency are bound by law to comply with such
I understand that a range of mental health professionals, some professionals-in-training are supervised by licensed staff.	of whom are in training, provide Mindfulness services. All
	provide significant benefits, it may also pose risks. Psychotherapy may ecall of troubling memories. Medications may have unwanted side effects.
for educational purposes within Mindfulness and that the profes sessions. I understand that the tapes will be the property of Mir	the therapy sessions. I Understand that such recording(s) will be used only sionals involved will respect and protect the confidential nature of the adfulness and are deleted on a regular basis. I also understand that if I ationship with Mindfulness but may result in my having to change
If I have any questions regarding this consent form or about the have read and understood the above. I consent to participate in understand that I may stop treatment at any time.	e services offered at Mindfulness, I may discuss them with my therapist. I the evaluation and treatment offered to me by Mindfulness. I
Signature:	Date:



Mindfulness Holistic Wellness & Healing Drug Testing Authorization and Consent Form

I,, hereb	y knowingly and voluntarily authorize and
consent to the collection and testing of specimens (urine, blood, or saliva) random drug testing.	by your office staff for the purpose of
I authorize the laboratory site (Mako Medical and/or Pac Tox) to disclose the Holistic Wellness and Healing, LLC. I acknowledge that the drug test result Wellness and Healing to determine my eligibility for and/or continuation of	ts will be utilized by Mindfulness Holistic
I acknowledge that at the time of collection, a refusal to authorize the collestaff, or a refusal to authorize the above disclosure of the test results from and/or failed drug test. I also further acknowledge that a positive and/or failed and including termination of services.	the laboratory site will be treated as a positive
I acknowledge that I have the right to receive a copy of this authorization.	
I also acknowledge that this authorization and consent is valid for 2 years f	rom the date it is signed.
I have read and understand the above authorization and consent in its entire as valid as the original.	rety, and I agree that a copy of this document is
Please be aware: if you are prescribed or are found to be positive prescribed any controlled substances.	e for Suboxone, you will NOT be
	Client Signature
Date	
Client's Parent/Guardian Signature if a Minor	
Client's Printed Name	
Mindfulness Holistic Wellness and Healing Witness Signature	



Controlled Substance Contract

Patient Responsibility

1.	I agree to take any Controlled Substances exactly as instructed. I am NOT allowed to change the dose or number of times per day that I take my medication without first talking to my Controlled Substance Provider (Initial)
2.	I will NOT take Controlled Substances written by another provider or specialist unless I have notified my provider prior to filling the prescription. This includes Suboxone, Methadone & Medical Marijuana(Initial)
3.	I agree to safekeeping of my Controlled Substances and medications. I understand that lost, misplaced or stolen prescriptions or medications will not be replaced unless a police report is filed(Initial)
4.	I will bring in all my Controlled Substances in their original container to every appointment(Initial)
5.	I will bring in all my Controlled Substances in their original container within 24 hours of request for random pill counts(Initial)
6.	I will be responsible for making and keeping appointments for Controlled Substance refills at least every 1 month. Terms of appointment keeping are in your Patient Intake Form(Initial)
7.	I will be responsible for having a working phone number on file which the office will use to contact me about random Drug Screens and pill counts. I understand that once notified by the office, either directly or by voicemail I will have 24 hours to report. Inability to report is a violation of this contract(Initial)
8.	I understand that not all insurances cover the cost of Drug Screening and that I may be responsible for part or all of the bill(Initial)
9.	I understand that I will not receive Controlled Substances until my provider has been able to review my medical records. If I am a new patient it is my responsibility to ensure my medical records have been obtained from my previous provider and this practice has results of Initial Drug Screen(Initial)
10.	I understand it is my responsibility to make sure the Initial Drug Screen has been done(Initial)
11.	I will not lie or tell misleading information to my provider to obtain Controlled Substances(Initial)
12.	I will not get angry or make threatening remarks to ANY provider or staff member in an attempt to obtain Controlled Substances(Initial)



Controlled Substance Contract Provider Responsibility

- 1. I will provide the best evidence based care for your condition.
- 2. I will help set functional goals with you.
- 3. I will obtain a random drug screen at least 4 times a year or anytime we deem necessary.
- 4. I will only refill Controlled Substances at your designated medication refill appointment.
- 5. I will assess the risk/benefit/safety of your medications including.
 - Side effects
 - Functional abilities
 - Pain Control

Consequences of NOT adhering to any part of this contract:

- 1. Mindfulness Holistic Wellness & Healing and our providers will no longer:
 - Prescribe any Controlled Substance for you. It will be at the provider's discretion if a taper of medication will be given.
 - May stop providing medical care for you.
 - May refer you for drug abuse treatment.

Consequences of NOT signing this contract.

1. We will not prescribe Controlled Substances to you.

Should you be discharged from our practice due to breakdown of provider/patient communication, your provider will provide 30 days of care from the date of discharge. This may not apply to Controlled Substances if the reason for discharge was a violation of this contract.

SIGNATURES

Date:	Time:	_ Patient/Guardian Signature:
Print Patient First Name	:	Print Patient Last Name:
Date:	Time:	Provider Signature:
Print Provider First Nam	e:	Print Provider Last Name:

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